



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Kruthers, Heather H., of County Counsel's Office (for Petitioner Public Administrator)

(1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution [Prob. C. 9202; 10800; 10810; 10951; 11600; 11850(a)]

DOD: 11/17/2008		PUBLIC ADMINISTRATOR , Administrator appointed by Minute Order dated 10/19/2009, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 9/23/2013.</u> Minute Order states Ms. Kruthers requests a continuance to provide notice.
Cont. from 092313		Account period: 10/19/2009 – 7/10/2013	
	Aff.Sub.Wit.	Accounting - \$88,000.00	
✓	Verified	Beginning POH - \$86,000.00	
✓	Inventory	Ending POH - \$10,787.11 (all cash)	
✓	PTC	Administrator - [\$3,520.00]	
✓	Not.Cred.	(Note: Statutory fee amount has been interlineated in proposed order to reflect the correct amount.)	
✓	Notice of Hrg		
✓	Aff.Mail	Administrator XO - \$1,348.00	
	Aff.Pub.	(per Local Rule 7.18(B)(1) and (2) for sale of real and personal property; and \$248.00 for preparation of tax returns.)	
✓	Sp.Ntc.	Attorney - [\$3,520.00]	
	Pers.Serv.	(Note: Statutory fee amount has been interlineated in proposed order to reflect the correct amount.)	
	Conf. Screen	Costs - \$511.50	
	Letters 102209	(filing fee \$435.00, certified copies \$76.50)	
	Duties/Supp	Bond fee - \$220.00 (O.K.)	
	Objections	Distribution pursuant to intestate succession is to:	
	Video Receipt	• ESTATE OF GEORGE FLEMING – \$555.87	
	CI Report	• TOM WHITEHEAD – \$185.29	
✓	9202	• ERIC WHITEHEAD – \$185.29	
✓	Order	• BOBBY WHITEHEAD – \$185.29	
	Aff. Posting	• SHEILA W. FOSSETT – \$185.29	
	Status Rpt	• MALINDA STEELE – \$185.29	
	UCCJEA	• JACQUELINE WHITEHEAD HOGAN – \$92.65	
	Citation	• SEAN WHITEHEAD – \$92.64	
✓	FTB Notice		

Reviewed by: LEG

Reviewed on: 10/1/13

Updates:

Recommendation:

File 1 – Fleming

(1) Second and Final Account and Report of Conservator of the Estate and (2) Petition for Allowance of Attorney Fees, and (3) Discharge of Conservator of the Estate

DOD:4-17-13		KATINA SAPIEN LOZANO PAULEY, Conservator with bond of \$60,000.00, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The First Account, which covered the period 9-19-11 through 9-18-12, was never settled due to numerous listed issues. See prior Examiner Notes from hearings on 4-11-13, 5-2-13 and 7-12-13. On 4-11-13, the Court advised that the Conservator may be removed, and sent notice to the surety re the continued hearing date. On 5-2-13, the Court continued the matter to 7-12-13. However, it appears that at the continued hearing on 7-12-13, it was noted that the Conservatee had passed away (although this happened after the account period that was at issue), and the Court set "status" for the final account to be filed. No action was taken regarding the First Account by the Court or by the Petitioner regarding further addressing the issues. However, the First Account, which covered the period prior to her death, was never addressed and settled by the Court. This Second and Final Account cannot go forward until the First Account has been settled. The Court may require amended account covering the entirety of the conservatorship. <u>Note:</u> Issues noted regarding the first account as filed included inadvertent borrowing from the conservatorship account (mistaken debit card), depositing income to trust rather than conservatorship account, purchase of assets not listed as property of the conservatorship estate, cash withdrawals and disbursements not reflected on schedules, transfers to the trust, attorney fee payment issues, overdraft fees. SEE ADDITIONAL PAGES
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Second Account period: 9-19-12 through 4-15-13 Accounting: \$29,845.77 Beginning POH: \$25,043.72 Ending POH: \$11,665.03 Final Account period: 4-16-13 through 8-12-13 Accounting: \$20,041.85 Beginning POH: \$11,665.03 Ending POH: \$18,577.10 (\$16,577.10 cash plus personal property valued at \$2,000.00) Conservator: Not requested Attorney (This Second Account): \$3,260.00 Attorney (First Account, not yet authorized): \$4,035.00 Petitioner prays for an order: <ol style="list-style-type: none"> Settling and allowing this account and report and approving and confirming the acts of Petitioner as Conservator; Authorizing payment of attorney fees for this petition and as sought in the First Account; Distribution of the remaining \$9,282.10 to Petitioner as Trustee of the Angelina S. Lozano Living Trust; Authorizing discharge of the Conservator and her bond; For such other orders as the Court deems proper. 			

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2. Attorney Fees of \$8,874.83 were previously authorized for Attorney Joanne Sanoian pursuant to petition prior to the filing the First Account. Attorney Sanoian then requested fees of \$4,035.00 at the First Account, and this petition requests fees of \$3,260.00.

If approved, attorney fees for this conservatorship estate total \$16,169.73, which is almost half of the original value of the conservatorship estate.

The Court may require further clarification regarding the current and pending fee requests with reference to Probate Code §2640(c) (*just and reasonable compensation*), Cal Rules of Court 7.751 (*best interest of Conservatee*), Cal. Rules of Court 7.752 (*Court may require accounting before allowing compensation*) and Local Rule 7.16, which contemplates \$2,500.00 to establish conservatorship and prepare the first account (assuming account required prior to petition, per 7.752).

3. Petitioner requests distribution of the remaining \$9,282.10 to Petitioner as Trustee of the Angelina S. Lozano Living Trust. Examiner notes that although the Court addressed the existence of a trust at the hearing on appointment of Petitioner as Conservator, it does not appear that Petitioner was ever formally appointed as trustee under proper authority with proper notice.
 - a) The Court may require formal confirmation of Petitioner as Trustee, via separate proceeding with proper notice under applicable law, prior to authorizing further distribution.
 - b) If this petition goes forward, need declaration pursuant to Local Rule 7.12.5 for distribution to trust.

(1) First and Final Report of Executrix and Petition for Its settlement on Waiver of
Account and (2) for Allowance of Statutory Fees to Executrix and Attorney for
Ordinary Services and (3) for Final Distribution

DOD: 07/23/12		DEBBIE M. KORTE , Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 09/09/13</u> Minute Order from 09/09/13 states: No appearances. Matter continued to 10/07/13. Daniel McCloskey is ordered to be personally present on 10/07/13. As of 10/01/13, the following remains outstanding: 1. The Petition indicates at Paragraph 16 that the Executor has waived her statutory compensation, however at paragraph 17 the Executor's statutory fee calculation is provided and the prayer requests an order to pay the Executor her ordinary compensation. Need clarification. It is noted that the proposed distribution is with the Executor's fee being paid to her. 2. Decedents will leaves her estate to her children who survive her or to the decedents of any deceased child. Decedent's son, Darrell Ray Pat Frantz, died after the decedent on 08/15/12. Petitioner proposed to distribute Darrell's share to Spencer Frantz, however, since he died after the decedent, his share is distributable to Darrell Frantz' estate and cannot be distributed directly to Darrell's heirs without additional documentation/information.
		Accounting is waived.	
		I & A - \$165,000.00	
		POH - \$17,815.50 (all cash)	
Cont. from 090913		Executor - \$5,740.00 or waived?	
<input type="checkbox"/>	Aff.Sub.Wit.	Executor costs - \$3,129.43 (for expenses paid for house repairs, PG&E, mortgage payment, insurance, utilities)	
<input checked="" type="checkbox"/>	Verified	Attorney - \$5,740.00 (statutory)	
<input checked="" type="checkbox"/>	Inventory	Costs - \$1,255.00 (filing fees, publication, certified copies)	
<input checked="" type="checkbox"/>	PTC	Distribution pursuant to decedent's will, is to:	
<input checked="" type="checkbox"/>	Not.Cred.	Debbie M. Korte - \$478.76	
<input checked="" type="checkbox"/>	Notice of Hrg	William T. Frantz, III - \$478.77	
<input checked="" type="checkbox"/>	Aff.Mail	Heidi M. Frantz - \$478.77	
	Aff.Pub.	Spencer Frantz - \$478.77	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: JF Reviewed on: 10/01/13 Updates: Recommendation: File 3 – Palmer

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob.
C. 8002, 10450)

DOD: 11/03/1973		RUBY VARGAS , daughter, is petitioner and requests appointment as Administrator with bond set at \$2,000.00. Full IAEA – o.k. Decedent died intestate. Residence: Reedley Publication: Selma Enterprise	NEEDS/PROBLEMS/COMMENTS: Continued from 9/9/13. Minute order states matter continued to allow Velaire Palms an opportunity to file her own petition. As of 10/1/13 a competing petition has not been filed. 1. Petition indicates that the fair market value of the real property is \$10,000.00. Therefore bond should be set at \$10,000.00. <u>Note:</u> The Court may question if \$10,000 is the 1973 (date of death) value of the property or the current fair market value. Bond should be set at the current fair market value. <u>Note:</u> If the petition is granted, status hearings will be set as follows: <ul style="list-style-type: none"> Friday, October 11, 2013 at 9:00 a.m. in Department 303, for the filing of the bond. Friday, February 14, 2014 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Friday, November 14, 2014 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
Cont. from 090913			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w/o		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order	Reviewed by: LV /KT Reviewed on: 10/1/2013 Updates: Recommendation: File 5 - Hamilton	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Atty Perez, Stephanie M., of Morse, Morse & Morse, Merced (for Petitioner Betty Croll, sister)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 4/10/2008		BETTY CROLL , sister, is Petitioner and requests appointment as Administrator without bond (<i>Petitioner as sole heir waives bond.</i>)	NEEDS/PROBLEMS/COMMENTS: Note: Court will set status hearings as follows: <ul style="list-style-type: none"> Friday, March 7, 2014 at 9:00 a.m. in Dept. 303 for filing of inventory and appraisal; and Friday, December 12, 2014 at 9:00 a.m. in Dept. 303 for filing of first account and/or petition for final distribution. Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.
Cont. from 092313		Full IAEA — OK	
<input type="checkbox"/>	Aff.Sub.Wit.		
✓	Verified	Decedent died intestate.	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Residence — Fresno	
✓	Notice of Hrg	Publication — Fresno Bee	
✓	Aff.Mail	W/	
✓	Aff.Pub.	Estimated value of the Estate:	
<input type="checkbox"/>	Sp.Ntc.	Personal property - \$15,000.00	
<input type="checkbox"/>	Pers.Serv.	Total - \$15,000.00	
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Aff. Posting		
✓	Duties/Supp	Probate Referee: Rick Smith	
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
✓	Order		
✓	Letters		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: LEG			
Reviewed on: 9/18/13			
Updates:			
Recommendation: SUBMITTED			
File 6 - McNalley			

Petition for Probate of Will and for Letters Testamentary; Authorization to
Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 8/9/2010			SCOTT SCHARTON , named executor without bond is petitioner. Full IAEA – o.k. Will dated: 9/17/2007 Residence: Fresno Publication: Fresno Business Journal <u>Estimated value of the estate:</u> Annual income - \$ 6,000.00 Real property - \$100,000.00 Total - \$106,000.00 Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS: 1. Need Order 2. Need Letters Note: If the petition is granted, status hearings will be set as follows: <ul style="list-style-type: none"> Friday, March 7, 2014 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Friday, December 5, 2014 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.	S/P		
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail	W/		
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters	X		
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order	X		
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: KT
Reviewed on: 10/1/2013
Updates:
Recommendation:
File 7 - Uriarte

Atty Kruthers, Heather H., of County Counsel's Office (for Public Administrator, Successor Trustee)

Status Hearing

DOD: 3/12/2010		<p>JOHN R. PANZAK, JR., son, served as Trustee of the JOHN ROBERT PANZAK LIVING TRUST dated 11/27/2000 since the Decedent's death in March 2010.</p> <p>Beneficiaries of the Decedent's Will are John R. Panzak, Jr., Gordon Panzak, and the JOHN ROBERT PANZAK LIVING TRUST; beneficiaries of the JOHN ROBERT PANZAK LIVING TRUST are John R. Panzak, Jr., and Gordon Panzak.</p> <p>Petition for Appointment of Successor Trustee was filed 3/11/2013 by SHARON PANZAK, spouse, stating the Successor Trustee, JOHN R. PANZAK, JR., died on 2/15/2013, and requesting she be appointed successor trustee.</p> <p>Objections to and Opposition to Sharon Panzak's Petition for Appointment of Successor Trustee was filed 4/24/2013 by GORDON PANZAK, claiming the position of successor trustee vested in him no later than 3/18/2013 as the second named successor trustee of the Trust.</p> <p>Minute Order dated 4/29/2013 from the hearing on the petition for appointment of successor trustee states the petition is denied as to Sharon Panzak and the Court appoints the PUBLIC ADMINISTRATOR as successor trustee. Order to be prepared.</p> <p>Order Appointing Public Administrator as Successor Trustee was filed 5/22/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 8/5/2013.</u> Minute Order states Ms. Kruthers requests a continuance.</p>
Cont. from 070813, 080513			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: LEG	
		Reviewed on: 10/1/2013	
		Updates:	
		Recommendation:	
		File 8 – Panzak	

DOD: 3/28/13		HUGO RICHARD NOROYAN , father, petitioned the court to probate the estate.	NEEDS/PROBLEMS/COMMENTS:
		Patricia English, mother, filed a competing petition to probate the estate.	Minute order does not indicate why this status hearing was set but it may have been to be sure that all documents, communications and phone numbers were provided to Ms. Kruthers as ordered.
Cont. from		<p>On 8/19/13 the court denied both petitions and on its own motion appointed the Public Administrator. Minute Order dated 8/19/13 ordered Mr. Fearnside to gather all documents and communications from Ms. Knapp and provide copies to Heather Kruthers and Ms. Shafer. In addition, Mr. Fearnside was order to provide Ms. Kruthers all necessary telephone numbers including those of Mr. Knapp and Laurie McCloud.</p>	<p>1. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 10/1/13
			Updates:
			Recommendation:
			File 9- Noroyan

10 Sky Ibleeg Xiong (GUARD/P)
 Atty Chang, Kong (pro per Guardian)
 Atty Chang, Choua (pro per Guardian)
 Atty Chang, Tou (pro per Guardian)
 Atty Chang, Joan (pro per Petitioner/mother)

Case No. 08CEPR00626

Petition for Termination of Guardianship

Age: 12 years		<p>JOAN CHANG, mother, is petitioner</p> <p>KONG CHANG, CHOUA CHANG and TOU CHANG were appointed guardians on 11/6/2008 – Choua Chang and Tou Chang consent and waive notice. Kong Chang was served by mail on 8/21/13.</p> <p>Father: YENG XIONG – personally served on 8/21/13</p> <p>Paternal grandfather: Tou Lee Xiong personally served on 8/21/13 Paternal grandmother: unknown Maternal grandfather: Deceased Maternal grandmother: Ka Zoua Her</p> <p>Petitioner states she is back in Sky's life and have been taking care of him. The family agrees to terminate the guardianship.</p> <p>Court Investigator Samantha Henson's Report filed on 9/30/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need proof of service of the Notice of Hearing on Ka Zoua Her (maternal grandmother)</p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/O
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			W/
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: KT</p> <p>Reviewed on: 10/1/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 10 - Xiong</p>				

DOD: 12/09/12		RICHARD RAMOS , son/named co-Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Full IAEA – NEED PUBLICATION	<ol style="list-style-type: none"> The Petition is marked at item 5(a)(8) that the decedent was not survived by issue of a pre-deceased child; however, decedent's will indicates that she had a pre-deceased child (Judith Martinez) who had issue (April Martinez-Gann & Adam Martinez). Judith Martinez is not listed in item 8 of the Petition. Need date of death of Judith Martinez pursuant to Local Rule 7.1.1D. Predeceased spouse is not named in item 8 of the Petition. Need name and date of death of predeceased spouse pursuant to Local Rule 7.1.1D. Decedent's Will nominates Petitioner to serve as Co-Executor along with James J. Melgoza and Monet J. Melgoza Cornelison. The Petition indicates that Richard Ramos is seeking to be appointed as the sole Executor, therefore need declinations to serve from James J. Melgoza and Monet J. Melgoza Cornelison or revised Petition seeking appointment of all three persons as Co-Executors. Need the relationships to decedent of each person listed in item 8 of the Petition. Note: Petitioner's name and relationship should also be listed in item 8 of the Petition. Need affidavit of publication.
Cont. from		Will dated 10/11/12	
<input type="checkbox"/>	Aff.Sub.Wit.	s/p	<p>Estimated Value of the Estate:</p> <p>Personal property - \$ 11,500.00</p> <p>Real property - 142,328.00</p> <p>Total - \$153,828.00</p>
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		<p>Residence: Clovis</p> <p>Publication: NEED</p>
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		<p>Probate referee: STEVEN DIEBERT</p>
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.	x	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		<p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.</p>
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 10/01/13
			Updates:
			Recommendation:
			File 11 - Melgoza

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 04/12/13		JEOFFERY SPEER , son, is Petitioner and requests appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		Full IAEA - NEED PUBLICATION	
<input type="checkbox"/>	Aff.Sub.Wit.	Decedent died intestate	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Residence: Fresno	
<input type="checkbox"/>	PTC	Publication: NEED	
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	Estimated Value of the Estate:	
<input type="checkbox"/>	Aff.Mail	Personal property - \$ 23,500.00	
<input type="checkbox"/>	Aff.Pub.	Real property - 318,393.00	
<input type="checkbox"/>	Sp.Ntc.	Total - \$341,893.00	
<input type="checkbox"/>	Pers.Serv.	Probate Referee: RICK SMITH	
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

1. Petitioner requests appointment without bond. Need waiver of bond from all beneficiaries or bond in the amount of \$341,893.00.
2. The petition indicates that the decedent had a predeceased spouse. Name and date of death of predeceased spouse should be listed in item 8 of the Petition pursuant to Local Rule 7.1.1D.
3. Need the relationships to decedent of each person listed in item 8 of the Petition. Note: Petitioner's name and relationship should also be listed in item 8 of the Petition.
4. Need Notice of Petition to Administer Estate.
5. Need proof of service by mail at least 15 days before the hearing of Notice of Petition to Administer Estate on all persons listed in item 8 of the Petition.
6. Need Affidavit of Publication.
Note: If the Petition is granted, status hearings will be set as follows:
8. Friday, 03/07/14 at 9:00 am in Dept. 303 for filing of the Inventory & Appraisal;
9. Friday, 12/05/14 at 9:00 am in Dept. 303 for filing of the Accounting/Report of Executor and Petition for Final Distribution
Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.
Reviewed by: JF
Reviewed on: 10/01/13
Updates:
Recommendation:
File 12 - Speer

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 14		GENERAL HEARING 12/03/13		NEEDS/PROBLEMS/COMMENTS:	
		CHRISTY CLARK , paternal aunt, is Petitioner.		1. Need <i>Notice of Hearing</i> .	
		Father: ERIC CLINE SR. – <i>Consent & Waiver of Notice filed 09/24/13</i>		2. Need proof of personal service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Temporary Guardianship</i> or <i>Consent & Waiver of Notice</i> or <i>Declaration of Due Diligence</i> for:	
Cont. from		Mother: ALICIA SUMAYA		- Alicia Sumaya (mother)	
	Aff.Sub.Wit.			3. The UCCJEA is incomplete. Need minor's residence information for the past 5 years.	
✓	Verified			4. Petitioner indicates the child has Indian ancestry. Therefore, need <u>Notice of Child Custody Proceeding for Indian Child</u> (Form ICWA-030) to be completed and returned to the Probate Clerk's Office as soon as possible . See Probate Code §1460.2, and CA Rules of Court 7.1015.	
	Inventory			The general guardianship hearing on 12/03/13 cannot go forward unless this form has been served on the child's parents; any Indian custodian; any Indian tribe that may have a connection to the child; the Bureau of Indian Affairs (BIA), and possibly the U.S. Secretary of the Interior, by certified or registered U.S. Mail, return receipt requested.	
	PTC			A blank copy of the form is in the file for Petitioner, and it should be completed and returned as soon as possible to the Probate Clerk's Office. The Probate Clerk's Office will complete service.	
	Not.Cred.			At the general hearing on 12/03/13, a continuance may be required to ensure that the appropriate parties and agencies received 60 days' notice. See Probate Code 1460.2, and CA Rules of Court 7.1015.	
	Notice of Hrg	x	Paternal grandfather: DANNY CLINE Paternal grandmother: JULIE TURNER – <i>Consent & Waiver of Notice filed 09/24/13</i> Maternal grandfather: UNKNOWN Maternal grandmother: ROSIE MORALO		
	Aff.Mail		Siblings: ERIC CLINE, JR., LUKE CLINE, CALVIN CLINE		
	Aff.Pub.		Petitioner alleges that the minor is without a home. Her mother asked petitioner to take her in and she agreed. The father is currently living in a men's group home. There is no other person in the family willing to take her in. Petitioner states that the minor is very behind in school and temporary guardianship is needed so that Petitioner can enroll the minor in school.		
	Sp.Ntc.				
	Pers.Serv.	x			
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting			Reviewed by: JF	
	Status Rpt			Reviewed on: 10/01/13	
✓	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File 13 - Cline	

Atty Jackson, Velicia Lee (pro per – maternal aunt/Petitioner)

Petition for Appointment of Temporary Guardian of the Person

Devon, 14		<p align="center"><u>GENERAL HEARING 11/20/13</u></p> <p>VELICIA JACKSON, maternal aunt, is Petitioner.</p> <p>Father: ORLANDO WATSON</p> <p>Mother: BOBBIE JACKSON</p> <p>Paternal grandparents: UNKNOWN</p> <p>Maternal grandfather: DELORES JACKSON</p> <p>Maternal grandmother: BOBBIE JACKSON</p> <p>Sibling: MARQAYBEN JONES (18)</p> <p>Petitioner alleges that the mother is incarcerated and will remain in prison for at least 2 years. The step-father is not the biological father of any of the children and is a violent drug addict. Petitioner states that the children would not be safe in the care of their step-father. Petitioner states that temporary guardianship is necessary in order to provide the children with a safe and stable home.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Temporary Guardianship <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ul style="list-style-type: none"> - Bobbie Jackson (mother) - Devon Fisher (minor) - Orlando Watson (father)* <p>*It is unclear if Mr. Watson is the step-father or biological father of any of the children. Need clarification.</p>	
Khamile, 6				
Titus, 2				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			x
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			x
<input checked="" type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCC/JEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: JF</p> <p>Reviewed on: 10/01/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14 – Fisher & Watson</p>				